



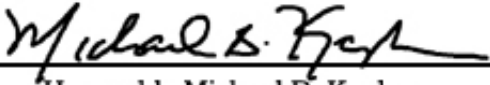
Order Filed on November 14, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re: LTL MANAGEMENT LLC, ¹ Debtor.	Chapter 11 Case No.: 23-12825 (MBK) Honorable Michael B. Kaplan

ORDER AWARDING FEES TO HOULIHAN LOKEY CAPITAL, INC.

The relief set forth on the following pages is **ORDERED**.

DATED: November 14, 2023


Honorable Michael B. Kaplan
United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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THIS MATTER, having come before the Court on the Final Application for Compensation of Houlihan Lokey Capital, Inc., Investment Banker to the Talc Claimants Committee, and the Court having issued an opinion dated November 7, 2023 [dkt #1571] awarding fees to Houlihan Lokey Capital, Inc., and good cause appearing for the entry of the within Order,

IT IS HEREBY ORDERED AS FOLLOWS:

1. Houlihan Lokey Capital, Inc. be and is hereby awarded monthly fees in the amount of \$1,363,709.68, together with expenses in the amount of \$2,786.36.
2. Houlihan Lokey Capital, Inc. be and is hereby awarded a net discretionary fee in the amount of \$1,750,000.00.
3. The Debtor be and is hereby directed to pay the foregoing amounts to Houlihan Lokey Capital, Inc.